

Annexure II
SWADESHI POLYTEX LIMITED

(1) (a) Statement showing Shareholding Pattern as on

30/06/2013

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/IF	1	5,250	0	0.13	0.13	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BOBES CORPORATE	1	21,91,850	0	58.87	58.87	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	1	23,99,100	0	58.95	58.95	0	0.00
(2) Foreign								
(a)	INDIVIDUALS/INDI/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BOBES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	1	23,99,100	0	58.95	58.95	0	0.00
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUND/CT	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	12	2,150	0	0.09	0.09	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	1	250	0	0.01	0.01	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	3	950	525	0.02	0.02	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(i)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total	17	3,350	525	0.09	0.09	0	0.00
(2) Non-Institutions								
(a)	BOBES CORPORATE	62	7,54,122	300	19.99	19.99	0	0.00
(b)	INDIVIDUALS - HOLD UP TO 1 LAKH (INM VALUE)	9756	4,28,718	20,011	21.25	21.25	0	0.00
	INDIVIDUALS - HOLD ABOVE 1 LAKH (INM VALUE)	0	0	0	0.00	0.00	0	0.00
(c)	ANY OTHER (SPECIFY) - A) CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00
	B) NON RESIDENTS	29	4,710	0	0.12	0.12	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	9847	15,97,550	20,311	40.96	40.96	0	0.00
	Total (B)	9864	16,00,900	20,836	41.05	41.05	0	0.00
	Total (A+B)	9874	30,00,000	20,836	100.00	100.00	0	0.00

For Swadeshi Polytex Limited

[Signature]
Authorised Signatory

(I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	4874	39,00,000	20,836	100.00	100.00	0	0.00

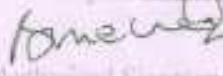
For Swadeshi Polytex Limited

Ramesh
Authorized Signatory

Introductory sub-table (i)(a)

Name of the Company: SWADESHI POLYTEX LIMITED			
Scrp Code, Name of the scrip, class of security:			
Quarter ended: 30/06/2013			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		0	0
Held by public		0	0
Total - D		0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0
Held by public		0	0
Total - E		0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0
Held by public		0	0
Total - F		0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		3900000	0
Total (A+B+C)		3900000	

For Swadeshi Polytex Limited



Authorized Signatory

Annex B
SWADESHI POLYTEX LIMITED

11.13) Statement of Bidder's holding of securities (including shares) owned/controlled/holdings of persons belonging to the category "Promoter and Promoter Group" as on 30/09/2011

Sl. No.	Holder / Beneficiary	Name of the securities	Holding of Promoter's		Holding of others					Total amount (including conversion of warrants and options) as a % of 49,000 shares	
			Number of shares held	As a % of (Authorized)	No. of securities	As a % of (Authorized)	No. of securities	As a % of (Authorized)	No. of securities		As a % of (Authorized)
1	SHREYA	MAD DOY POLYESTER PRIVATE	2,17,290	7.12	0	0.00	0	0.00	0	0.00	
2	SHREYA	M/S NATIONAL TEXTILE CORPORATION LTD	200	0.00	0	0.00	0	0.00	0	0.00	
3	SHREYAS	M/S NATIONAL TEXTILE CORPORATION LTD	798	0.01	0	0.00	0	0.00	0	0.00	
4	SHREYAS	M/S NATIONAL TEXTILE CORPORATION LTD	2,87,793	7.32	0	0.00	0	0.00	0	0.00	
5	SHREYAS	M/S NATIONAL TEXTILE CORPORATION LTD	3,43,200	8.20	0	0.00	0	0.00	0	0.00	
6	SHREYAS	M/S SHREYAS POLYESTER	1,238	0.03	0	0.00	0	0.00	0	0.00	
7	SHREYAS	M/S NATIONAL TEXTILE CORPORATION LTD	11,30,000	30.08	0	0.00	0	0.00	0	0.00	
8	SHREYAS	NATIONAL TEXTILE CORPORATION LTD	98,000	0.26	0	0.00	0	0.00	0	0.00	
9	SHREYAS	PALMISTAR FOOD AND TOURISM LTD	36,817	0.97	0	0.00	0	0.00	0	0.00	
		Grand Total	22,94,608	58.87	0	0.00	0	0.00	0	0.00	

For Swadeshi Polytex Limited
Dinesh
 Authorised Signatory

**Annexure II
SWADESHI POLYTEX LIMITED**

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on **30/06/2013**

Sl. No.	Folios / DPID/CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in portfolio above	Details of warrants		Totals of convertible securities		Total shares (including shares amounting full conversion of warrants and convertible securities as a % of diluted share capital)
					No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	M0000061	M/S M K J ENTERPRISES LTD	4,87,525	12.50	-	-	-	-	-
2	M0000062	M/S MONOLITH INVESTMENT CO.LTD	1,70,575	4.53	-	-	-	-	-
3	M0000060	M/S MELVIN POWEL VASASPATHI & ENGINEERS LTD	82,425	2.11	-	-	-	-	-
Grand Total			7,40,525	19.14	-	-	-	-	-

For Swadeshi Polytex Limited
Melvin Powell
Authorized Signatory

Annexure II
SWADESHI POLYTEX LIMITED

(D) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 30/06/2013

Sr. No.	Folio/DPID/CIID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C) in para(D)(a) above	Details of warrants			Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of listed share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class		
1	NR09901	M/S M.K.J ENTERPRISES LTD	4,27,335	12.50	-	-	-	-	-	-
Grand Total			4,27,335	12.50	-	-	-	-	-	-

For Swadeshi Polytex Limited
Ramesh
Authorized Signatory

**Annexure II
SWADESHI POLYTEX LIMITED**

(d) Statement showing details of lock-in shares as on **30/06/2013**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(I)(a) above
				NIL	NIL
Grand-Total				NIL	****

For Swadeshi Polytex Limited

[Handwritten Signature]
Authorised Signatory

Distribution Schedule

SWADESHI POLYTEX LIMITED

Distribution of	Equity Shares	as on	30/06/2013
Total Nominal value of Rs.	39000000.00	Nominal value of each share/unit Rs.	10.00
Total number of shares/units	3900000	Paid up value of each share/unit Rs.	10.00

TABLE I
Distribution of holdings

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	9722	98.46	674590	6745900.00	17.30
5001 TO 10000	92	0.93	71650	716500.00	1.84
10001 TO 20000	34	0.34	51400	514000.00	1.32
20001 TO 30000	8	0.08	18205	182050.00	0.47
30001 TO 40000	4	0.04	13480	134800.00	0.35
40001 TO 50000	3	0.03	15000	150000.00	0.38
50001 TO 100000	3	0.03	15800	158000.00	0.41
100001 and Above	8	0.08	3039875	30398750.00	77.95
** G Total	9874	100.00	3900000	39000000.00	100.00

For Swadeshi Polytex Limited


Authorised Signatory

Annexure II
SWADESHI POLYTEX LIMITED

Shareholding Pattern as on 30/06/2013

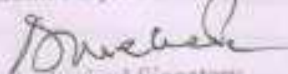
(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (1) (a) above)
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (1) (a) above)
			NIL	
	TOTAL			

For Swadeshi Polytext Limited


Authorized Signatory