

Annexure II
SWADESHI POLYTEX LIMITED

(1) (a) Statement showing Shareholding Pattern as on 31/03/2013

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/REP	1	5250	0	0.13	0.13	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	6	22,24,450	0	57.04	57.04	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	7	22,29,700	0	57.17	57.17	0	0.00
(2) Foreign								
(a)	INDIVIDUALS/IND FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	7	22,29,700	0	57.17	57.17	0	0.00
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	13	2,170	0	0.06	0.06	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	1	250	0	0.01	0.01	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	4	70,350	0	1.80	1.80	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(i)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total	18	72,750	0	1.87	1.87	0	0.00
(2) Non-institutions								
(a)	BODIES CORPORATE	762	7,64,622	0	19.61	19.61	0	0.00
(b)	I INDIVIDUALS - HOLD UP TO 1 LAKE (NOM VALUE)	8763	8,28,218	18,231	21.24	21.24	0	0.00
	II INDIVIDUALS - HOLD ABOVE 1 LAKE (NOM VALUE)	0	0	0	0.00	0.00	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00
	B) NON-RESIDENTS	25	4,730	0	0.12	0.12	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	964	15,97,550	18,231	40.97	40.97	0	0.00
	Total (B)	982	16,70,300	18,231	42.84	42.84	0	0.00

For Swadeshi Polytex Limited

Page 1

[Signature]
(Director)