

**Annexure II**  
**SWADESHI POLYTEX LIMITED**

**(1) (a) Statement showing Shareholding Pattern as on 31/12/2012**

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
00	INDIVIDUALS/SLP	1	5,250	0	0.13	0.13	0	0.00
01	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
02	BODIES CORPORATE	5	22,24,450	0	57.04	57.04	0	0.00
03	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
04	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	7	22,29,700	0	57.17	57.17	0	0.00
<b>(2) Foreign</b>								
05	INDIVIDUALS/RESIDENT FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
06	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
07	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
08	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
09	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	7	22,29,700	0	57.17	57.17	0	0.00
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
00	MUTUAL FUNDS/CI	0	0	0	0.00	0.00	0	0.00
01	FINANCIAL INSTITUTIONS/BANKS	14	2,325	0	0.06	0.06	0	0.00
02	CENTRAL GOVERNMENT/STATE GOVERNMENT	1	250	0	0.01	0.01	0	0.00
03	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
04	INSURANCE COMPANIES	4	70,350	0	1.80	1.80	0	0.00
05	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
06	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
07	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
08	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total	19	72,825	0	1.87	1.87	0	0.00
<b>(2) Non-institutions</b>								
09	BODIES CORPORATE	63	7,64,623	0	19.61	19.61	0	0.00
10	INDIVIDUALS - HOLD UP TO 1 LAKH (NOM VALUE)	9764	8,28,143	16,306	21.23	21.23	0	0.00
11	INDIVIDUALS - HOLD ABOVE 1 LAKH (NOM VALUE)	0	0	0	0.00	0.00	0	0.00
12	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00
	B) NON-RESIDENTS	29	4,710	0	0.12	0.12	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	9855	15,97,475	16,306	40.96	40.96	0	0.00
	Total (B)	9874	16,70,300	16,306	42.83	42.83	0	0.00

For Swadeshi Polytext Limited

*[Signature]*

(Director)

Code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	964	39,00,000	16,306	100.00	100.00	0	0.00

For Swadeshi Polytex Limited

*[Signature]*

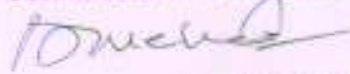
(Director)

## Introductory sub-table (i)(a)

Name of the Company: SWADESH POLYTEX LIMITED			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31/12/2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		3900000	0

Total (A+B+C)	3900000
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For Swadeshi Polytex Limited



(Director)

**Annexure II  
SWADESHI POLYTEX LIMITED**

**(1) (d) Statement showing details of lock-in shares as on 31/12/2012**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
				NIL	NIL

NIL

NIL

NIL

<b>Grand-Total</b>	<b>NIL</b>	<b>NIL</b>
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*For Swadeshi Polytex Limited*

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
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100	...	...	...	...	...

**Distribution Schedule**

**SWADESHI POLYTEX LIMITED**

Distribution of	Equity Shares	as on	31/12/2012
Total Nominal value of Rs.	39000000.00	Nominal value of each share/unit Rs.	10.00
Total number of shares/units	3900000	Paid up value of each share/unit Rs.	10.00

**TABLE I**  
Distribution of holdings

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	9729	98.46	674570	6745700.00	17.30
5001 TO 10000	93	0.94	72600	726000.00	1.86
10001 TO 20000	34	0.34	52500	525000.00	1.35
20001 TO 30000	6	0.06	13650	136500.00	0.35
30001 TO 40000	5	0.05	16505	165050.00	0.42
40001 TO 50000	4	0.04	19750	197500.00	0.51
50001 TO 100000	2	0.02	10550	105500.00	0.27
100001 and Above	8	0.08	3039875	30398750.00	77.95
<b>** G Total</b>	<b>9881</b>	<b>100.00</b>	<b>3900000</b>	<b>39000000.00</b>	<b>100.00</b>

For Swadeshi Polytex Limited

*[Handwritten Signature]*

(Director)

**Annexure II**  
**SWADESHI POLYTEX LIMITED**

Shareholding Pattern as on 31/12/2012

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (I) (a) above )
			NIL	
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (I) (a) above )
			NIL	
	<b>TOTAL</b>			

Pat Swadeshi Polytex Limited

  
(Director)



Sl. No.	Folio / Certificate No.	Name of the shareholder	Details of Shares Held		Beneficial share(s)			Details of various		Details of convertible securities		Total shares (including shares, warrants, convertible securities) of parent/holding in the category "Promoter and Promoter Group" as on 31/12/2021
			Number of shares held	As a % of total (A+B+C)	Number	In a percentage (A+B+C)	As a % of total (A+B+C) of each share (D+E)	No. of shares held	As a % of total no. of shares of the issue	No. of convertible securities held	As a % of total no. of convertible securities of the issue	
1	DP00044	WSTLOY VACC SYSTEMS PVT LTD	1,17,500	1.12	0	0.00	0.00	0	0.00	-	-	-
2	M00010	MOS N T C (I) PVT LTD	250	0.01	0	0.00	0.00	-	-	-	-	-
3	M00011	MOS N T C (II) PVT LTD	250	0.01	0	0.00	0.00	-	-	-	-	-
4	M00013	MRS PARAGRITH COOKING TOWERS P LTD	2,02,700	2.41	0	0.00	0.00	-	-	-	-	-
5	M00001	MRS SRIJAYATI PVT LTD	5,528	0.06	0	0.00	0.00	-	-	-	-	-
6	M00002	MRS MAHESHWA SWAKER	5,528	0.06	0	0.00	0.00	-	-	-	-	-
7	M00004	NATIONAL TRUSTEE CORPORATION (I) PVT LTD	11,18,200	11.86	0	0.00	0.00	-	-	-	-	-
<b>Grand Total</b>			<b>22,28,700</b>	<b>31.67</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

For Swadeshi Polytex Limited  
 Anurag  
 (Director)

**Annexure II  
SWADESHI POLYTEX LIMITED**

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2012

Sr. No.	Folio# / DPID/CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	MIND0061	M/S M R J ENTERPRISES LTD	4,87,525	12.50	-	-	-	-	-
<b>Grand-Total</b>			<b>4,87,525</b>	<b>12.50</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

  
 For Swadeshi Polytex Limited  
 (Director)



**Annexure II  
SWADESHI POLYTEX LIMITED**

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on **31/12/2012**

Sr. No.	Folio# / DPID/CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (ie Grand total (A+B+C)) in para.(b) above	Details of warrants			Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class		
1	M005061	M/S M K J ENTERPRISES LTD	4,87,525	12.50	-	-	-	-	-	
2	M005062	M/S MONOLITH INVESTMENT CO LTD	1,76,575	4.53	-	-	-	-	-	
3	M005060	M/S MELVIN POWER, VANASPATI & ENGQ IND LTD	82,425	2.11	-	-	-	-	-	
4	J000488	INDUSTRIAL FINANCE CORP OF INDIA	(9,400)	1.78	-	-	-	-	-	
<b>Grand-Total</b>			<b>8,15,925</b>	<b>20.92</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	

For Swadeshi Polytex Limited  
*[Signature]*  
Director